

# Leadership through Partnership



Annual Report FY2006



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### Our Mission

The Society of Women Engineers stimulates women to achieve full potential in careers as engineers and leaders, expands the image of the engineering profession as a positive force in improving the quality of life, and demonstrates the value of diversity.

### Leadership Through Partnership: A Defining Year

FY2006 was a defining year for the Society of Women Engineers—a year of initiatives that positioned SWE as a leader. The success of each of these initiatives is tied to the commitment of SWE's partners.

SWE and Northrop Grumman Corporation leadership co-chaired Engineers Week (EWeek) in 2006. The SWE/Northrop Grumman team led a coalition of engineering organizations, corporations and government agencies in a nationwide program of outreach and raising public understanding of engineering.

In outreach, we introduced two important programs. Launched in conjunction with EWeek, Connecting Educators to Engineering takes a fresh approach to reaching students by connecting with their teachers and informal educators. To maximize the amount of outreach time that SWE members and partners spend interacting with students, Wow! That's Engineering! created a robust "event in a box."

Recognizing the need to have a voice in public policy, SWE took a leadership role around the value of diversity in fostering innovation in the engineering and technology profession. SWE released two position papers, one on the importance of improving science, technology, engineering and mathematics (STEM) education in the United States and the second on the application of Title IX of the Education Amendments of 1972 to STEM disciplines. In conjunction with EWeek we also held our first Congressional briefing on the importance of improving STEM education.

The great strides SWE made in FY2006 were only possible through partnerships with the corporations, academic institutions, and engineering organizations that recognize the importance of women in engineering and technology. SWE thanks all who supported our expanding leadership in the engineering community.

Ronna Robertson SWE FY2006 National President





Betty Shanahan Executive Director and CEO

Betty Shanakan



## Innovating to Expand Outreach Impact

Recognizing the number of influences on girls, SWE's outreach programs targeted both girls in middle school and high school and their formal and informal educators, who sustain and nurture their interest in an engineering career. SWE's scholarship programs also provide financial support to motivate and retain women in their engineering studies.

#### Wow! What a Success

Introducing middle and high school girls to the creative and fun side of engineering was the goal of a new event named, Wow! That's Engineering! Thanks to a partnership with IBM, SWE launched a sustainable program for straightforward local implementation, which adds to a growing treasure trove of K-12 outreach resources. Background information and resources, including tools, templates and instructions to hold events for 10- to 17-year-old girls, is available online at SWE's website.

The first Wow! event was held March 8, 2006 in Chicago, a day named in honor of the event in a proclamation issued by Chicago's mayor. It then traveled to Raleigh, Austin, Orlando, Philadelphia and San Francisco. Another important part of the program was a national essay contest for 10- to 17-year-olds on "An Innovation That Makes Life Easier."

"This program was designed to open young girls' eyes to the real opportunities engineering careers offer to women, and how our profession offers what so many of them seek—a chance to make a positive impact on society," said Virginia Connolly, SWE Director of Education.

"We want Wow! That's Engineering! to be a groundswell. This is not about us. It's about letting girls succeed and make a difference. It's about helping them and them helping to grow the engineering pool

- Florence Hudson, Vice President, IBM

#### Connecting Educators to Engineering

SWE and Northrop Grumman Corporation created a novel educational initiative aimed at reaching 15,000 middle school teachers, counselors and school administrators, who in turn reach millions of middle school students across the country. Connecting Educators to Engineering was launched during Engineers Week in 2006 to build a bridge between education and engineering disciplines.

The outreach program is designed to promote opportunities, rewards and social benefits of engineering, so educators will nurture any interest in engineering and technology careers. A study by the American Society for Engineering Education found "Teachers are overwhelmingly positive about engineering in the abstract... they believe many, especially females and minorities, cannot succeed in the engineering world."

Recognizing the differences in the backgrounds and knowledge of engineers and educators, Connecting Educators to Engineering offers training, resources, and information for both educators and engineers. To reach the full engineering community, online training sessions were delivered by experts from six engineering. and education organizations on how engineers can work with their local school systems and teachers.

#### The SWE Endowment Fund: Where Gifts Keep on Giving

The SWE Endowment Fund, Inc. (SWE-EFI) was born in FY2006, ending the year with net assets in excess of \$5.2 million and more than \$137,000 awarded in annual grants. SWE-EFI provides a means for donors to create permanent gifts to support scholarships, award programs or society operations, and at the same time, increases income to SWE while maintaining the integrity of past gifts. Generous and committed SWE members are making endowed gifts now because they believe in the next generation of women engineers—and because they want their gift to live forever.

Pioneering SWE members had the foresight many years ago to Jill Tietien, SWE member and past president, and Jamie create headquarters and scholarship endowments. SWE's endowed scholarship program has grown beyond what its founders would have imagined when they created the Gilbreth Scholarship in 1956. The program continues to experience explosive growth with generous bequests from individuals and SWE Sections, so the aspirations of women entering engineering and technology disciplines are realized.

More than \$350,000 in scholarships was awarded in FY2006 to 124 collegiate women studying engineering, thanks to the generous support of many scholarship grantors. Most individual scholarship amounts were in the \$2,500 to \$5,000 range, but a few recipients received as much as \$10,000.

#### FY2006 Scholarships

#### **Freshmen and Re-entry**

Exelon Corporation Ford Motor Company General Electric Company B. J. Harrod Dorothy M. and Earl S. Hoffman Admiral Grace N **BK Krenzer Men** Bertha Lamme N Lockheed Martir

#### **Upper Class and Graduate**

ADC Foundation Adobe Systems Inc. Anne Maureen Whitney Barrow Memorial **Bechtel Corporation** Caterpillar Inc. Chevron DaimlerChrysler Corporation Dell Inc. DuPont **Electronics For Imaging** Ford Motor Company General Electric Women's Network

**General Motors** Lillian Moller Gi Goldman Sachs Guidant Foundat Honeywell Inter Dorothy Lemke **IBM** Corporation Lockheed Martin Henry Luce Found Luce Program MASWE Memorial Elizabeth McLean Memorial Microsoft Corporation



Ho, University of Michigan recipient of the FY2005 Tietjen Scholarship, meet for mentoring lunches on a regular basis.

#### Collegiate Scholarships

1urray Hopper Memorial	Northrop Grumman Foundation
norial	Olive Lynn Salembier Memorial
1emorial	SWE New Jersey Section
Corporation	SWE Phoenix Section

Corporation Ibreth Memorial & Co.	
tion	
national Inc. Howarth Memorial	
n n Corporation ndation, Clare Boothe	
ital	

Susan Miszkowicz Memorial Dorothy P. Morris Northrop Grumman Foundation Ivy Parker Memorial Lydia I. Pickup Memorial Ada I. Pressman Memorial Judith Resnik Memorial **Rockwell Automation** SWE Central New Mexico Section SWE Past Presidents Meredith Thoms Memorial Jill S. Tietjen, P.E.

### Creating a Diverse Engineering and Technology Work Force

Professional development opportunities offered by SWE surged in FY2006 with new and expanded programs. SWE instituted its first public policy program to position itself as the gender diversity power broker and to improve education opportunities in science, technology, engineering and mathematics (STEM) disciplines.

#### Public Policy: Leading the National Discourse for Diversity in Engineering

The SWE public policy program was launched in fall 2005 at the time several events generated a national discussion to increase the U.S. talent pool in STEM education and professions. SWE issued two position papers, one that supports leveraging Title IX of the Education Amendments of 1972 to support gender equity in STEM education programs and a second on the importance of improving K-16 STEM education to enlarge the talent pool for a diverse technology-literate work force. (Position papers are available online.)

In conjunction with Engineers Week, SWE held our first Congressional briefing: "Strengthening the Science, Technology, Engineering and Mathematics (STEM) Workforce: Connecting Educators to Engineering." The importance of K-12 science, math and technical education was stressed to key influencers in Washington DC including engineering organization leadership, Congressional staff members, STEM education stakeholders and representatives from eight federal agencies.



Presenters at the February 2006 Congressional briefing: Ronna Robertson, President, Society of Women Engineers; Beverly Henry Wheeler, President, National Association for College Admission Counseling; Neil G. Siegel, Sector Vice President of Technology, Northrop Grumman Mission Systems; Kathie L. Olsen, Ph.D., Deputy Director, National Science Foundation; Ethan B. Lipton, Ph.D., President, International Technology Education Association; Patricia Welesko Garland, Chair, Engineers Week.



Written comments made following the webinars talked about how important it was to see fellow women "in charge" and "setting a wonderful example" along with the quality of the presentations and convenience of having them archived for replay later. "When I listen from the comfort of my research lab or sometimes my own home, I feel a great sense of connection to our big SWE family," said one participant.

*"We support SWE's web seminars because they are a perfect compliment to our own training and development offerings and support our focus on the retention and advancement of our female technical talent."* 

- Cindy Richartz, Manager, Technical Center of Excellence, Abbott

### 2005 National Conference: A Year of Dramatic Growth

Attendance at the SWE 2005 National Conference in Anaheim, CA exceeded 4,000 attendees, a 33percent increase over the previous year. With a strategy of delivering "the gold standard" for women engineers, SWE's Conference Program Board enhanced the conference program to target women engineers at more career stages and to improve programming.



### Webinars: A Banner Year for Virtual Professional Development

The use of webinars for member professional development grew in FY2006 with 11 different subjects offered and many sponsored by corporate partners. By far, the most popular topic was *"Transitioning from Engineering to Manager."* Other topics covered project finance, communications skills, work/life balance, Six Sigma, time management, conflict management and relationshipbuilding. The on-demand recordings of all webinars remained available for viewing for one year through the SWE web site www.swe.org.

## Leading the Engineering Community

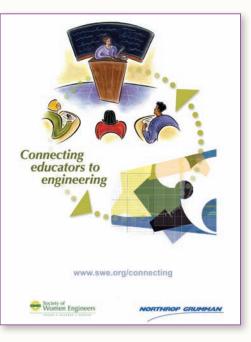
FY2006 was a defining year for SWE. Not only did we take leadership roles in creating lasting outreach programs and advocacy positions, we led the engineering community in its annual event to celebrate engineering.

#### SWE Leads Engineers Week 2006

SWE took the engineering community's leadership role for Engineers Week (EWeek) in 2006 with Northrop Grumman Corporation. SWE member Patricia Welesko Garland served as Chair and Northrop Grumman Corporation Chairman of the Board and CEO Ronald D. Sugar, Ph.D. served as honorary chair.

The week-long series of events to promote engineering is delivered by a coalition comprised of 70 engineering, education and cultural organizations and 50 corporations and government agencies. SWE's selection to lead EWeek is a point of pride for all SWE members and reflects the national stature the society has attained.

In addition to the new outreach and public policy programs launched as part of EWeek, SWE leadership made 21 drive-time radio interviews and appeared on NPR. More than 500 SWE volunteers completed online training for Connecting Educators to Engineering, SWE's new outreach program launched during EWeek and our legacy to EWeek's ongoing programs.



SWE 2006 EWeek Poster



- Ronald Sugar, Ph.D., Northrop Grumman Corporation

### Congratulations to the FY2006 SWE Award Recipients

#### **Achievement Award**

Bonnie J. Dunbar, Ph.D. The Museum of Flight

#### **Upward Mobility Award**

Mary D. Petryszyn Raytheon Integrated Defense Systems

#### **Resnick Challenger Medal**

Karen P. Scott, Ph.D The Aerospace Corporation

#### **Rodney D. Chipp Award**

Peter Y. Lee, Ph.D., P.E., Retired California Polytechnic State University, San Luis Obispo

G. Thomas Marsh Lockheed Martin Corporation

#### **Emerging Leaders Awards**

Academia Semahat S. Demir, Ph.D. National Science Foundation

**Manufacturing and Construction** Kelly L. Orr Caterpillar Inc.

**Procurement and Logistics** Holly J. Teig Caterpillar Logistic Services, Inc..

**Product Research Design and Engineering** Jan Garrett-Hoffman, Ph.D. **IBM** Corporation

Quality Rachel S. Hutter Walt Disney World Company

**Safety, Health and Environment** Mindy Koch Intel Corporation

**Sales and Marketing** Tamara Lyn Pippert Agilent Technologies



#### **Distinguished Engineering Educator**

Deborah J. Fisher, Ph.D., P.E. University of New Mexico

#### **Entrepreneur Award**

Marsha Anderson Bomar Street Smarts, Inc.

#### **Distinguished New Engineers**

Linda A. Freeman Rockwell Automation

Angela M. O'Gorman The Boeing Company

Karla K. Romereim The Boeing Company

Melissa Tata Dell Inc.

Katy Weidenfeller ExxonMobil

#### **Distinguished Service Award**

Sharon Cascadden, Retired Hughes Space & Communications Co. (now The Boeing Company)

Judith L. Forbes, Ph.D. Jandr Associates

Jane Zimmer Daniels, Ph.D. The Henry Luce Foundation

#### Work/Life Balance Award

Marie Wieck IBM

### Corporate Partnership Council Grows 40 Percent

The Corporate Partnership Council (CPC) grew from 29 to 39 members in FY2006, a 40-percent increase. This growth is reflected in the increased impact that CPC members have on SWE and our programs. Founded in 2003, the CPC is comprised of organizations providing major and ongoing support to SWE through funding of, and participation in, outreach, programming and advocacy.

#### What Members Say About the CPC:

Michael Valencia, Medtronic, Inc., says CPC membership helped his company "get the message out that we have a great mission and a great place to work." For several years, Medtronic has hosted a spring professional development seminar at its corporate headquarters in Minneapolis, MN for the Minnesota Section, providing senior executives as keynote speakers and trainers. Valencia said his firm, which is famous for developing the pacemaker, diabetes pumps and other electronic medical devices, could not be involved at such a level if it were not a CPC member. Susan Tarr, Kimberly-Clark Corporation, sees tremendous value in providing quality professional development training for women engineers at all phases of their careers. Tarr initially became interested in SWE because of the National Conference's recruiting potential, but she now considers SWE's professional development seminars and online training programs to be of even greater value. "At Kimberly-Clark, we take professional development very seriously. We make sure employees are well aware of the training opportunities available to them through SWE."

#### Corporate Partnership Council Members

3M Abbott Agilent Technologies, Inc. BAE SYSTEMS Bank of America Bechtel Corporation The Boeing Company Booz Allen Hamilton BP Corporation Caterpillar Inc. Chevron Cisco Systems, Inc. Cummins Inc. DaimlerChrysler Corporation Dell Inc. The Dow Chemical Company DuPont Exelon Corporation Exxon Mobil Corporation Ford Motor Company General Electric Company General Motors Corporation Goldman, Sachs & Co. Guidant Corporation HP Honeywell International Inc. IBM Corporation Intel Corporation Kellogg Company Kimberly-Clark Corporation Lehman Brothers Lockheed Martin Corporation Medtronic, Inc. Microsoft Corporation Northrop Grumman Corporation Raytheon Rockwell Automation Siemens Corporation Toyota Motor Engineering & Manufacturing North America

### FY2006 Sponsorships

SWE's mission is advanced every day through the dedication, effort and innovation of SWE members, combined with crucial financial support from corporations, foundations and individuals who endorse SWE's mission and objectives. By working closely with each organization, we can design a sponsorship package that meets the needs of both the sponsor and SWE.

#### **Corporate Partnership Council (CPC)**

CPC members provide assistance to SWE through consultation with SWE leadership, sharing insight on industry trends and developments, and supplying financial support for innovative projects as well as operations and infrastructure of the society. Each CPC member commits a minimum of \$30,000 annually, applied to SWE activities of its choice (including unrestricted support).

#### **Corporate Membership**

Diversity in the work force and in leadership correlates with improved corporate performance. A corporate membership shows commitment to diversity and support for professional development of women in the organization. SWE's corporate membership is available to any corporation, educational institution or government entity that supports the mission and objectives of the society. A \$3,000 corporate membership package includes:

- Nine individual SWE memberships for employees
- Three full conference registrations for three of the sponsored employees
- Best practices sharing through formal sessions

#### National Conference Sponsorship

The SWE National Conference is the society's annual premier event for professional development, networking and career advancement for both professional and collegiate members. A conference sponsorship enables SWE to offer high-value, high-impact programming for all members and significant subsidies for participation by collegiate members.

#### **Programs and Initiatives**

Programs and initiatives support SWE's objectives to launch or sustain programs that provide vital services to members, from college and entry-level engineers to senior executives, and reach girls at all ages to interest them in engineering and technology. At the same time, activities provide high visibility for the sponsor and addresses specific goals for the sponsor. Key target areas are:

- K-12 educational outreach
- Collegiate outreach and scholarships
- Professional development
- Diversity
- Leadership training
- Awards and recognition

#### **SWE Magazine Heritage Club Advertising**

SWE, our award-winning magazine, is published
 five times annually and provided to members in print and online versions. It contains articles to inspire members, provide industry information and relay news about the society. Companies and organizations committed to advertising consistently in each issue of the magazine become Heritage Club members, allowing SWE to deliver a high-quality publication year after year.

Listings of SWE corporate members, conference sponsors and SWE Magazine Heritage Club members are on page 11.

### FY2006 Financials

Fiscal year is July 1, 2005 through June 30, 2006 \*Transferred to SWE Endowment Fund, Inc. (SWE-EFI)

Society Statement of Financial Position		
	2006 Total	2005 Total
Cash/Investments Accounts Receivable Prepaid Expenses Net Fixed Assets <b>Total Assets</b>	\$ 6,702,587 440,274 157,443 35,762 <b>\$ 7,336,066</b>	\$ 5,821,844 263,290 143,877 45,756 <b>\$ 6,274,767</b>
Liabilities & Accounts Payable Deferred Revenues Unrestricted Net Assets Temporarily Restricted Net Assets <b>Total Liabilities</b> <b>&amp; Net Assets</b>	\$ 448,307 1,475,321 3,872,467 1,539,971 <b>\$ 7,336,066</b>	\$ 332,317 1,269,681 3,335,910 1,336,859 <b>\$ 6,274,767</b>

Society Statement of Revenues and Expenses				
	Unrestricted	Temporarily Restricted	2006 Total	2005 Total
Revenues				
Dues Other Conference Programs & Services Publications Net Assets Released from Restrictions <b>Total Income</b>	<pre>\$ 726,377 516,154 2,290,342 967,791 1,222,150 361,272 \$ 6,084,086</pre>	\$ 0 0 986,200 0 ( 361,272) <b>\$ 624,928</b>	<pre>\$ 726,377 516,154 2,290,342 1,953,991 1,222,150 0 \$ 6,709,014</pre>	<pre>\$ 679,102 371,217 1,837,710 867,746 1,093,299 0</pre>
Expenses				
Management Administrative Conference Programs & Services Membership Publications Relations <b>Total Expenses</b>	<ul> <li>\$ 313,765</li> <li>1,218,207</li> <li>1,629,340</li> <li>1,231,435</li> <li>287,966</li> <li>811,203</li> <li>55,614</li> <li>\$ 5,547,530</li> </ul>	\$ 0 0 0 0 0 0 0 0 5 0	<ul> <li>\$ 313,765</li> <li>1,218,207</li> <li>1,629,340</li> <li>1,231,435</li> <li>287,966</li> <li>811,203</li> <li>55,614</li> <li>\$ 5,547,530</li> </ul>	\$ 276,965 1,082,364 1,289,576 808,058 254,508 703,081 21,361 <b>\$ 4,435,913</b>
Revenue - Expenses	\$ 536,556	\$ 624,928	\$ 1,161,484	\$ 413,161

Consolidated Net Assets		
Society	6/30/2006	6/30/2005
Contingency Reserve	\$ 2,776,787	\$ 2,523,983
Restricted Grants	1,304,121	775,470
General Operating	376,291	217,393
Annual Conference	661,002	548,134
Sponsored Scholarships	235,850	164,574
Rodney D. Chipp Memorial*	0	291,398
Resnik Challenger Medal*	0	66,617
Motorola Multi-Cultural Program*	0	38,800
Corporate Partnership Council	58,387	46,400
Total Society Net Assets	\$ 5,412,438	\$ 4,672,769
Scholarship Fund*	\$ 0	\$ 2,939,269
Anne Maureen Whitney Barrow Memorial Scholarship*	0	159,390
Headquarters Fund*	0	1,635,525
SWE-EFI Unrestricted	1,910,236	0
SWE-EFI Temporarily Restricted	1,828,072	0
SWE-EFI Permanently Restricted	1,544,266	0
Total Net Assets	\$ 10,695,012	\$ 9,406,953

### Commitment to SWE

#### **National Conference Sponsors**

#### **\$20,000+ Sponsorship**

Caterpillar Inc. DaimlerChrysler Corporation Exxon Mobil Corporation IBM Corporation Kimberly-Clark Corporation Lockheed Martin Corporation Northrop Grumman Corporation Exelon Corporation

Schlumberger Technology

Raytheon

3M

Abbott

AMETEK

BAE SYSTEMS

**Bechtel Corporation** 

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Bridgestone/Firestone

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The Dow Chemical Company

BorgWarner Inc.

BP Corporation

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Chevron

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ABB Lummus Global, Inc.

Adam Aircraft Industries The Aerospace Corporation

Agilent Technologies, Inc.

Corporation

\$10,000+ Sponsorsh The Boeing Company Booz Allen Hamilton Chevron Cisco Systems, Inc. Cummins Inc. The Dow Chemical Comp ΗP Intel Corporation

3M Aerojet The Aerospace Corporation Amerada Hess Corporation Argonne National Laboratory BAE SYSTEMS Baltimore Gas & Electric Company The Boeing Company Caterpillar, Inc. DuPont Exelon Corporation

## **IBM** Corporation Lehman Brothers Medtronic, Inc. Michelin

HP L'Oreal USA

hip	\$5,000+ Sponsorship
-	Amazon.com
	Dell Inc.
	DuPont
	Fluor Corporation
	Goldman, Sachs & Co.
pany	Guidant Corporation
1 /	Owens-Corning Corporation
	The Procter & Gamble
	Company
	Rockwell Automation
	Siemens Corporation
	1

#### Up to \$5,000 Sponsorship BAE SYSTEMS

Colorado School of Mines General Electric Company General Motors Corporation Iowa State University Lehman Brothers Medtronic, Inc. Microsoft Corporation Texas Instruments Incorporated

#### SWE Magazine Heritage Club

General Motors Corporation Goldman, Sachs & Co. Intel Corporation Johns Hopkins University, Applied Physics Laboratory Lockheed Martin Corporation

MIT Lincoln Laboratory

#### **Corporate Members**

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QUALCOMM Schlumberger Technology Corporation Shell Southern Company Toyota Motor Engineering & Manufacturing North America U.S. Coast Guard U.S. Navy

Mead and Hunt, Inc. Medtronic, Inc. Merrick & Company Microsoft Corporation The MITRE Corporation Nissan North America Northeast Utilities Northrop Grumman Corporation Parker Aerospace Group The Procter & Gamble Company Raytheon Rockwell Automation Rockwell Collins, Inc. Rohm and Haas Company Solar Turbines Tellabs, Inc. Thomson Corporation TM GE Automation Systems, LLC United Technologies Corporation The Vanguard Group, Inc. Weyerhaeuser Company Whirlpool Corporation

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#### Platinum Halo (\$1,000 and above)

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