

PARTNERS IN SUCCESS **ANNUAL REPORT**



FY2007 ANNUAL REPORT







The Society of Women Engineers stimulates women to achieve full potential in careers as engineers and leaders, expands the image of the engineering profession as a positive force in improving the quality of life, and demonstrates the value of diversity.

Partners in Success: A Year of Growth

SWE's expanded commitment and aggressive approach to diversity and inclusion have established SWE as one of the most forward-thinking organizations in engineering. Through the valuable opportunities to work with organizations and corporations who share our values and our vision, FY07 was a year of growth and expanded influence.

Our joint-member partnerships with the National Society of Black Engineers (NSBE) and the Society of Hispanic Professional Engineers (SHPE) saw significant increase in participation. Designed to improve the support of Latinas and African-American women in engineering, these partnerships also help SWE become a more diverse and inclusive organization.

In order for SWE to fulfill its mission of making engineering a highly desirable career for women, we must continue to reach out to girls and young women. In FY07 SWE's valued partner, ExxonMobil Foundation, generously provided a \$1 million grant to support and expand our outreach initiatives.

One of the best examples of SWE's focus on partnerships is our Corporate Partnership Council (CPC). In FY07 SWE published in *SWE* Magazine the key findings from its retention study. The study, funded entirely by SWE's CPC, provides valuable information and insights for companies looking to retain women in engineering.

SWE had a remarkably successful year thanks to our numerous partners. With this annual report we acknowledge how important these partnerships are in SWE's ability to address our mission.



Judith (Jude) A. Garzolini

SWE FY07 National President



Betty Shanahan

Executive Director and CEO



ASPIRE

The Future of Engineering Starts Today

ExxonMobil Foundation's \$1 Million Grant Fuels Outreach Efforts

ExonMobil The world relies on innovation to sustainably improve the quality of life for people around the world. To develop the richest ideas and technologies requires diverse perspectives. This is why it's imperative to motivate girls to aspire to careers in engineering and technology and engage them and their adult influencers.

In FY07 SWE developed a new outreach strategy that features a K–12 Aspire website with career guidance materials and information for students, adult influencers (parents, teachers, and counselors), and engineers working with children in outreach programs. The website will serve as a gateway to valuable SWE and industry outreach resources.

SWE began an aggressive implementation of the strategy thanks to a \$1 million grant from the ExxonMobil Foundation. With the grant, SWE has and will continue to provide effective educational tools and activities that are linked to national education standards. These resources are to be used by educators, SWE volunteers, and engineers in other organizations. Consistent with the Foundation's goals of funding empowerment of local organizations, the grant also continued the ExxonMobil Foundation funding of sections for the delivery of high-quality outreach programs.



"To significantly increase the number of young women who are interested and prepared to enter the engineering profession requires a long-term focused outreach program that reaches students at an early age and continues through college. ExxonMobil is proud to partner with SWE because we believe it has the programs to tackle the misconceptions about engineering and excite young women about a future in engineering."

- Sherri Stuewer, Vice President—Safety, Health and Environment, Exxon Mobil Corporation

FY2007 Scholarships

Freshman/Reentry

Admiral Grace Murray Hopper Memorial

B.J. Harrod

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BK Krenzer Memorial Reentry

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Electronics for Imaging

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ADVANCE

Increase Perspectives to Advance Careers

Joint Membership Program Grows



The growth of SWE's joint membership program with the National Society of Black Engineers (NSBE) and the Society of Hispanic Professional Engineers (SHPE) validates the merit of the partnership. In just the second year of the program, joint membership reached 389 for SWE/NSBE and 172 for SWE/SHPE.

Beyond membership benefits, NSBE, SHPE and SWE partner to advance diversity in the engineering profession, cross-promote our events, collaborate on outreach and professional development activities at the section level, and create programs specifically for Latinas and African American women.

Bernice Brody, SWE Director of Professional Development, summarizes the motivation for the joint membership: "As we build relationships with other professional groups that share the common goal of equal educational and career access for all and advocating for diversity in engineering, it magnifies our impact."



"The NSBE/SWE joint membership goes beyond supporting the success of women engineers of color. Through the combined strengths of our organizations, NSBE and SWE can and will advance diversity in the engineering profession, leadership, and pipeline."

- Carl B. Mack, Executive Director for the National Society of Black Engineers

Kellogg's Sponsors First SWE Video Webinar

In FY07 SWE continued to enhance its professional development offerings by hosting the Society's first live video webinar sponsored by Kellogg's and broadcast from their headquarters in Battle Creek, Michigan. With 866 live participants and numerous replays, the "Leading with Authenticity" webinar was a great success. The streaming video component allowed participants to become even more engaged with this incredible leadership skill-building opportunity.





SWE Leadership at WFEO Global Colloquium

Transcending geographies and cultures, SWE played a key role in organizing the World Federation of Engineering Organizations' (WFEO) Global Colloquium: Empowering Women in Engineering and Technology. The colloquium, held June 6-8, 2007 in Tunis, Tunisia, drew more than 400 participants from 51 countries, including 116 from Africa, 30 from Asia, 25 from Europe, and 12 from South America, as well as more than 80 speakers and presenters—SWE members from three countries participated. Under the leadership of member Anne O'Neil, P.E., SWE served as the program chair for the conference. The program was organized around four tracks:

- Girls and Women in Engineering Education
- Women Enabling Technology in Communities
- Women Entrepreneurs and Technologists
- Women Engineers and Technologists: The Workforce



"I was largely struck by how readily delegates reached out to each other and united in common purpose. It was as if our cultural differences disappeared. I watched and experienced the impact of women empowering women!" -Anne O'Neil, P.E.



Recognize the Impact of Our Initiatives

SWE Leadership through Public Policy

Since FY04, SWE has invested in creating and growing our public policy programs. The importance of those efforts is realized as top national policy-makers increasingly rely on SWE's expertise to help shape diversity-related public policy.

In FY07 SWE was established as a diversity thought leader when we were asked to co-chair the U.S. House Diversity and Innovation Caucus Planning Committee. Six members of Congress, led by Representative Silvestre Reyes (D-TX), launched the Caucus in 2007. The Caucus seeks to generate policy ideas, to articulate the importance of current policies, and to work with Congressional leadership and relevant committees to ensure underrepresented groups' potential is realized when shaping innovation and competitiveness policy.

To support the launch of the Diversity and Innovation Caucus, SWE was asked to organize the Congressional briefing titled "The Importance of the Diversity Issue to the Innovation and Competitiveness Debate." The briefing covered the environment of the STEM workforce and what the U.S. must do to stay competitive. Experts also explored the challenges and opportunities of increasing the pipeline of technical talent from under-represented groups.

Throughout the year SWE organized or participated in a number of other valuable public policy initiatives, including hosting a roundtable discussion on gender equity in STEM fields, leading a diversity subgroup of the STEM Education Coalition, and testifying before the House Committee on Education and Labor's Subcommittee on Higher Education, Lifelong Learning and Competitiveness.



SWE Literature Review Expands

For the 2007 Women in Engineering—A Review of the Literature, SWE expanded the scope by scanning the table of contents of 50 peer-reviewed journals in engineering, education, psychology, management, sociology, science and technology studies, women's and gender studies and general social sciences.

SWE selected more than 400 relevant articles, which we narrowed down to 168 items to complete a very informative and diverse offering of insight and analytics addressing the concerns and issues that women in engineering and technology face. Useful for both academics and non-academics, the *Review* is written in layman's terms and provides guidance on how to properly discern the information for research.

The Review covers areas such as: the current state of the industry, engineering statistics, forecasts for the future, workplace diversity, outreach resources, the global stage and much more.

Congratulations to the FY2007 SWE Award Recipients

Achievement Award

Pamela Kay Strong; The Aerospace Corporation

Rodney D. Chipp Memorial Award

James B. Porter, Jr.; DuPont Robert N. Stargel, Jr.; Kimberly-Clark Corporation

Upward Mobility Award

Sandra Postel; The Boeing Company

Work Life Balance Award

Betty Purkey; Texas Instruments

Entrepreneur Award

Kristy A. Schloss; Schloss Engineered Equipment, Inc.

Distinguished Engineering Educator

Mary C. Verstraete Ph.D.; The University of Akron

Distinguished New Engineer

Mary C. Clor; Chrylser LLC
Heather Doty; Ball Aerospace & Technologies Corp.
Lana Fountain Flakes; Jacobs Sverdrup-NASA/Lyndon B.
Johnson Space Center
Allison Pedersen; The Goodrich Corp.
Stacie Suggs; Northop Grumman Space Technology

Distinguished Service Award

Esther A. Heller; Consultant Betty Preece; Retired

Fellow

Violettee Brown; Prophecy Consulting Group Esther A. Heller; Consultant Penny Wirsing; ExxonMobil Torrance Refinery Sandra Scanlon; Scanlon Consulting Services, Inc.

Emerging Leader Awards

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Product Research, Design and Engineering Susan A.H. Benysh Ph.D.; IBM Corporation

Quality

Cathy Krier; Medtronic, Inc.

Safety, Health and Environment

Shannon K. Phillips; Intel Corporation

Sales & Marketing

Lynda Grindstaff; Intel Corporation

Systems Engineering

Ellen Ferraro, Ph.D.; Raytheon Company

SWE Retention Study to Help Companies Recruit and Retain Talent

In 2005 SWE, through the support of its Corporate Partnership Council (CPC), commissioned Harris Interactive and university alumni organizations to conduct a study on the retention rates of women in engineering. The study, which surveyed men and women who have completed engineering degrees at any level in the past 20 years, addressed a number of issues, particularly the state of engineering profession, gender differences within engineering, and the obstacles and challenges associated with a career in engineering. The research specifically focused on factors such as advancement opportunities based on gender, motivations for leaving the engineering profession and possible ways to improve the retention of engineering professionals.

The findings, which provide a benchmark for companies who are looking to recruit and retain diverse talent, first became available in SWE Magazine with the August 2006 launch of an article series written in partnership with the Commission on Professionals in Science and Technology (CPST).

CPC Members

3M

Abbott

Agilent Technologies

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BAE SYSTEMS

Bank of America

Bechtel Corporation

The Boeing Company

Booz Allen Hamilton

Boston Scientific

BP

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Cisco Systems, Inc.

Cummins Inc.

Cultillins inc.

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Disney

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Exelon Corporation

Exxon Mobil Corporation

FM Global

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General Electric Company

General Motors

Goldman, Sachs & Co.

Honeywell International Inc.

HP

IBM Corporation

Intel Corporation

ITT Corporation

The Kellogg Company

Kimberly-Clark Corporation

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Lockheed Martin Corporation

Medtronic

Microsoft

Northrop Grumman Corporation

Raytheon

Rockwell Automation

Rockwell Collins

Siemens Corporation

Southern Company

Texas Instruments

Toyota

U.S. Army RDECOM



FY2007 Sponsorships

SWE's mission is advanced every day through the dedication, effort and innovation of SWE members, combined with crucial financial support from corporations, foundations and individuals who endorse SWE's mission and objectives. By working closely with each organization, we can design a sponsorship package that meets the needs of both the sponsoring organization and the Society.



Corporate Partnership Council (CPC)

CPC members provide assistance to SWE through consultation with SWE leadership, sharing insight on industry trends and developments, and supplying financial support for innovative projects as well as operations and infrastructure of the Society.

Each CPC member commits a minimum of \$30,000 annually, applied to SWE activities of its choice (including unrestricted support).

Corporate Membership

A corporate membership shows commitment to diversity and support for professional development of women in the organization. SWE's corporate membership is available to any corporation, educational institution or government entity that supports the mission and objectives of the Society. A \$3,000 Corporate Membership package includes:

- Nine individual SWE memberships for employees
- Full conference registrations for three of the sponsored employees
- · Best practices sharing through formal sessions

National Conference Sponsorship



The SWE National Conference is SWE's annual premier event for professional development, networking and career advancement for both professional and collegiate members. A conference sponsorship enables

SWE to offer high-value, high-impact programming for all members and significant subsidies for participation by collegiate members.

Programs and Initiatives

Programs and initiatives support SWE's objectives to launch or sustain programs that provide vital services to members, from college and entry-level engineers to senior executives, and reach girls at all ages to interest them in engineering and technology. At the same time, activities provide high visibility for the sponsors and address specific goals for the sponsors. Key target areas are:

- K-12 educational outreach
- Collegiate outreach and scholarships
- · Professional development
- · Diversity and inclusion
- · Leadership training
- Awards and recognition



SWE Magazine Heritage Club Advertising

SWE, our award-winning magazine, is published five times annually and provided to members in print and online versions. It contains articles geared to both professional and collegiate members to inspire, provide industry information and relay

news about the Society. Companies and organizations committed to advertising consistently in each issue of the magazine become Heritage Club members, which allows SWE to deliver a high-quality publication year after year.

Listings of SWE CPC members, corporate members, conference sponsors and SWE Magazine Heritage Club members are on page 11.

FY2007 Financials

Society Statement of Financial Position					
	2007 Total	2006 Total			
Cash/Investments	\$7,745,409	\$6,702,587			
Accounts Receivable	358,073	440,274			
Prepaid Expenses	276,287	157,443			
Net Fixed Assets	28,979	35,762			
Total Assets	\$8,408,748	\$7,336,066			
Liabilities & Accounts Payable	\$434,831	\$448,307			
Deferred Revenues	1,666,018	1,475,321			
Unrestricted Net Assets	4,858,820	3,872,467			
Temporarily Restricted Net Assets	1,449,079	1,539,971			
Total Liabilities & Net Assets	\$8,408,748	\$7,336,066			

Society Statement of Revenues and Expenses						
	Unrestricted	Temporarily Restricted	2007 Total	2006 Total		
Revenues						
Dues	\$807,588	\$0	\$807,588	\$726,377		
Other	1,007,538	3,309	1,010,847	516,154		
Conference	2,600,642	0	2,600,642	2,290,342		
Programs & Services	685,145	609,823	1,294,968	1,953,991		
Publications	1,208,163	0	1,208,163	1,222,150		
Net Assets Released from Restrictions	704,024	(704,024)	0	0		
Total Income	\$7,013,100	(\$90,892)	\$6,922,208	\$6,709,014		
Expenses						
Management	\$398,340	\$0	\$ 398,340	\$313,765		
Administrative	1,380,852	0	1,380,852	1,218,207		
Conference	1,646,548	0	1,646,548	1,629,340		
Programs & Services	1,294,732	0	1,294,732	1,231,435		
Membership	354,784	0	354,784	287,966		
Publications	873,465	0	873,465	811,203		
Relations	78,026	0	78,026	55,614		
Total Expenses	\$6,026,747	\$0	\$6,026,747	\$5,547,530		
Revenue—Expenses	\$986,353	(\$90,892)	\$895,461	\$1,161,484		

Consolidated Net Assets				
	6.30.07	6.30.06		
Society				
Contingency Reserve	\$3,301,196	\$2,776,787		
Restricted Grants	1,203,422	1,304,121		
General Operating	485,643	376,291		
Annual Conference	954,094	661,002		
Sponsored Scholarships	245,657	235,850		
Corporate Partnership Council	117,887	58,387		
Total Society Net Assets	\$6,307,899	\$5,412,438		
SWE-EFI Unrestricted	\$2,180,014	\$1,910,236		
SWE-EFI Temporarily Restricted	2,283,075	1,828,072		
SWE-EFI Permanently Restricted	1,681,421	1,544,266		
Total Net Assets	\$12,452,409	\$10,695,012		

Support that Generates Success

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\$20,000+ Sponsorship

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Chrysler LLC
Exxon Mobil Corporation
Ford Motor Company
IBM Corporation
Intel Corporation
Kimberly-Clark Corporation
Lockheed Martin Corporation
Northrop Grumman Corporation

Raytheon

U.S. Navy

\$10,000-\$19,999 Sponsorship

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The Boeing Company
Capital One
Cargill
Chevron
Cisco Systems, Inc.
Cummins Inc.
Dell Inc.
The Dow Chemical Co

The Dow Chemical Company DuPont

Exelon Corporation FM Global General Dynamics

HP

The Kellogg Company

Wal-Mart

\$5,000-\$9,999 Sponsorship

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Central Intelligence Agency
Goldman, Sachs & Co.
Hallmark Cards
Lehman Brothers
Medtronic
Owens Corning
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QUALCOMM
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BP

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FPL Group
Freescale
General Dynamics
General Electric Company
General Motors
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HNTB Corporation

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