

Society of Women Engineers Board of Trustees

STAKEHOLDER BRIEFING

July 1, 2018 – June 30, 2019

The Board of Trustees (BOT) manages the assets of the SWE Endowment Fund Inc. and the SWE Reserve Fund. The group of 8 trustees is elected by the society membership.

BACKGROUND

SWE Endowment Fund, Inc. (SWE-EFI)

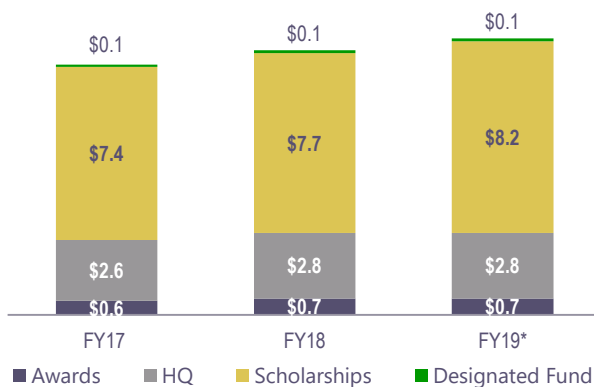
- Established in 2005 with endowments received beginning in 1956
- Funded by Life memberships, bequests and other donations
- Includes HQ, Awards, Scholarships, and Designated Funds

SWE Reserve Fund (SWE-RF)

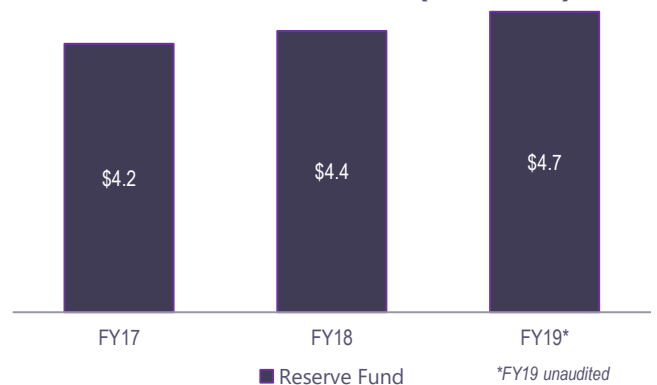
- Established in 1982 to ensure long-term financial stability
- Controlled by the SWE Board of Directors
- Amended Feb 2018 by the Senate to remove Special Projects provision
- Target balance of the Reserve Fund is a percentage of SWE's overall general operating expense balance

FUND BALANCES

SWE-EFI Assets (\$Million)



SWE-RF Assets (\$Million)



FY19 IMPACT

In FY19, SWE EFI Provided

\$263,850

119 Scholarships

\$110,077

General Support for SWE HQ

\$26,210

208 Awards

\$2,673

3 Designated Fund Distributions



New scholarships for Fall 2019

Lois Bey Memorial
SWE Columbia River Section
Alice May Anderson Memorial
SWE Quad Cities/Muscatine Section
SWE Detroit Section: Jodie Rewald Memorial
University of Minnesota Twin Cities
Southeast Diamond
Bertha Lamme Memorial
Golden West Region Legacy
Margaret (Pritch) Prichard Memorial



New scholarships for Fall 2020

Wolfs Family Scholarship
Wendy Landwehr Memorial Scholarship
Dr. Paula Marie Stenzler Legacy Scholarship for Engineering
Roberta Marie Stinson Scholarship
SWE Ohio State Section Scholarship

BOT - WE WANT YOU!



- Do you have experience with investing? Are you interested in the markets?
- Check out our Webinar – SWE Board of Trustees: Role and Function

FY20 TRUSTEES



From left to right:

- Mary Studlick (Treasurer FY19-FY21)
- Marge Inden (FY18-FY20)
- Paula McDonald (FY20-FY22)
- Cassi Janakos (FY19 – FY21)
- Ester Barbuto (FY20-FY22)
- Dianne Beever (FY19-FY20)
- Janis Mantini (Secretary FY18- FY20)
- Sandra Postel (Chair FY19-FY21)

JOIN US



Contact Us:

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