



## Estate Plan Directive – Society of Women Engineers

By including SWE in your estate plans, you play a powerful role in ensuring SWE's resources are available for future generations of female engineers. In recognition of your commitment to include SWE in your estate plan, we will honor you as a member in our Ada Pressman Society through listing you by name or as anonymous. Please provide details of your estate plan directive through this confidential form.

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Click here to indicate you wish to remain anonymous.

## Estate Plan Instrument

If possible, please list the instrument you will use to include SWE in your estate plan. This information is helpful to SWE in the future if a gift is received from your estate. Please check all that apply.

- Will or trust
- Retirement Account
- Insurance Policy
- Other: \_\_\_\_\_

## Estate Plan Directive

How do you want your gift to be designated? We recommend you consult with tax and legal professions in making these decisions. Your directive will be kept on file and SWE is able to update it at any time with direct communication from you. A member of the SWE staff is available to discuss your designation preferences to ensure your gift is used in accordance with your wishes.

- Unrestricted General Contribution
- Program Area: \_\_\_\_\_ (Please provide additional information in the second page of this document to designate specific instructions for a gift towards a program area.)
- Endowed Scholarship: \_\_\_\_\_ (Please complete an Endowed Scholarship Criteria Form and submit a copy to SWE and include one copy with your estate plan.)

